



Automated Processes Application Modules




ACCESS THE M-FILES MODULE LIBRARY

Maximize your use of M-Files throughout your organization with a package built on the Vault Application Framework (VAF)! This framework was created by M-Files engineers to help users develop and maintain custom solutions that would otherwise require ongoing maintenance.

The result? More reliable applications that have already been developed and are covered under our standard support and maintenance programs!

Current Module Library

 Approval Matrix	 Marco Fusion	 Duplicate Detection	 MailSorter
Object Generator	 Object Retention	 Match Maker	 Missing Required Documents
 Re-Importer	 Send Mail	 Property Calculator	 Retention
 Workflow State Timespan Calculator	 Transition Workflow State	 Scheduled Object Creator	 ToSearchablePDF

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Approval Matrix

This tool is designed to help you automate and manage multi-level approval workflows based on predefined rules and conditions. Common use cases include automating contract approvals based on value or project phase approvals with varying stakeholders.



Duplicate Detection

Not only can you detect duplicated content based on the metadata added, but this app also allows you to link duplicate items together based on a custom set of rules. Once linked, users can review each item to determine next steps.



MailSorter

MailSorter improves the classification of email attachments by importing them as multi-file objects, exporting them as attachments, preparing them for a special watch folder, and creating an XML file with classification info



Marco Fusion

This is our favorite – and not just because of the name! Marco Fusion is a search assist tool that uses clipboard content to execute M-Files searches while in other business applications



Match Maker

Match and map data between different systems or databases to help you migrate data, integrate M-Files with other systems, and prevent duplicate entries when importing data.



Missing Required Documents

This app helps you make sure all necessary documents are in place for a particular process or object. This is especially helpful for teams that need to ensure compliance in document-heavy processes or are frequently managing complex projects.

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Object Generator

Automatically create new objects based on predefined rules or triggers to help you automate document creation for repetitive processes, ensure consistency, and reduce manual data entry.



Object Retention

This tool is very similar to Retention (below), but it specifically focuses on managing the lifecycle of all object types in M-Files, not just documents.



Property Calculator

Want to automatically deny the approval of any invoice where the total exceeds its approval? This module does the heavy lifting for you, and can automatically calculate and update property values based on predefined rules.



Retention

This app is designed to help organizations maintain an efficient and compliant document management system by automating the retention and disposal of documents according to predefined policies.



Re-Importer

Update existing objects in bulk, with new or modified data to help you maintain data consistency across multiple systems, reduce errors, and keep files up-to-date.



Send Mail

Any group of documents with the same object association can be gathered and emailed as a single PDF using this tool. You can also customize the subject line, message, and the attachment name.

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Scheduled Object Creator

This tool automatically creates new objects based on a defined schedule. Common use cases include generating recurring reports or documents, creating periodic project or task objects, and initiating scheduled maintenance records.



ToSearchablePDF

This application converts non-searchable PDFs matching customized rule conditions into searchable PDFs using OCR technology.



Transition Workflow State

This application helps to reduce administrative time and the complexity of configuring workflow state transitions. One example is to simplify the design of a document approval process where items may be placed "ON HOLD" at any given time in the content lifecycle.



Workflow State Timespan Calculator

Calculate the time between workflow states in hours, so you can identify and mitigate any bottlenecks in your processes.

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